

## FINANCIAL DATA FROM INTERIM REPORT 01.01.2005 - 31.03.2005 (1Q)

### Key figures of Ruukki Group Oyj (1000 €)

	1-3/05 31.3.2005	1-3/04 31.3.2004	1-12/04 31.12.2004
Turnover	19 330,0	17 602,9	68 685,2
change in turnover %	9,8	1 596,7	533,1
Operating profit	1 993,8	1 752,8	5 980,4
% of turnover	10,3	10,0	8,7
Result before extraordinary items and taxes	1 551,2	1 562,9	4 285,2
% of turnover	8,0	8,9	6,2
Net profit for the period	1 022,5	1 077,6	1 768,1
% of turnover	5,3	6,1	2,6
Balance sheet total	52 645,3	51 624,5	56 933,7
Cash flow from operations	2 182,6	12 109,0	5 355,0
Return on equity, %	28,2	35,1	12,7
Return on invested capital, %	24,2	30,2	19,0
Net gearing ratio, %	57,0	16,2	52,9
Equity ratio, %	38,8	34,7	34,2
Capital expenditure in non-current assets	143,4	9 238,0	15 362,6
% of turnover	0,7	52,5	22,4
Order book, M€	31,4	15,2	24,1
Number of personnel in the end of the period	311	316	289
Earnings per share, €	0,0013	0,0014	0,0022
Earnings per share, €, adjusted for dilution effect of convertible capital loans	0,0011		
Shareholders' equity per share, €	0,0201	0,0177	0,0188
Number of shares owned by the Group	3 445 000	0	3 445 000
% of the total number of shares	0,4	0,0	0,4

**Summary of the consolidated profit and loss account (1000 EUR)**

	1-3/05 3 months	1-3/04 3 months	1-12/04 12 months
Turnover	19 330,0	17 602,9	68 685,2
Change in stocks of finished goods	-1 014,6	45,0	2 431,6
Other operating income	41,7	112,1	490,6
Depreciation on fixed assets according to plan	-242,6	-370,3	-1 572,8
Value adjustments in associated companies	0,0	0,0	-416,2
Operating expenses	-15 809,9	-14 815,5	-62 087,2
Operating profit before amortisation of consolidated goodwill	2 304,5	2 574,2	7 531,2
Amortisation of consolidated goodwill	-310,7	-821,4	-1 550,8
Operating profit	1 993,8	1 752,8	5 980,4
Value adjustments in other financial investment	0,0	0,0	-134,2
Interests in associated companies	-281,9	-103,3	-623,4
Financial income and expenses	-160,7	-86,6	-937,6
Result before extraordinary items	1 551,2	1 562,9	4 285,2
Result before appropriations and taxes	1 551,2	1 562,9	4 285,2
Taxes	-528,4	-414,5	-2 358,7
Change in deferred tax liability	0,0	-2,1	-51,7
Result before minority interest	1 022,8	1 146,4	1 874,8
Minority interest	-0,3	-68,7	-106,7
Result	1 022,5	1 077,6	1 768,1

**Summary of the consolidated balance sheet (1000 EUR)**

	31.3.2005	31.3.2004	31.12.2004
<b>ASSETS</b>			
Non-current assets			
Intangible assets	16 559,1	14 084,7	16 892,1
Tangible assets	6 518,2	6 940,7	6 578,9
Financial investments	6 646,2	4 318,2	6 729,6
Non-current assets, total	29 723,5	25 343,6	30 200,6
Current assets			
Inventories	9 980,2	9 500,4	10 758,4
Receivables	7 794,6	9 017,1	8 420,8
Cash at bank and in hand	5 147,1	7 763,3	7 553,9
Current assets, total	22 921,9	26 280,8	26 733,1
Assets, total	52 645,3	51 624,4	56 933,7
<b>SHAREHOLDERS' EQUITY AND LIABILITIES</b>			
Share capital	13 819,8	13 643,6	13 819,8
Other equity capital	2 582,6	608,2	1 560,0
Capital loan	7 367,1	572,3	7 367,1
Shareholders' equity, total	23 769,5	14 824,1	22 746,9
Minority interest	50,4	937,6	50,1
Liabilities			
Long-term debts	5 191,6	7 262,5	5 673,2
Advance payments	10 127,7	7 827,4	11 761,9
Other short-term debts	13 278,7	20 595,0	16 474,2
Short-term liabilities, total	23 406,4	28 422,4	28 236,1
Deferred tax liability	227,4	177,8	227,4
Liabilities	28 825,5	35 862,7	34 136,7
Shareholders' equity and liabilities, total	52 645,3	51 624,4	56 933,7

<b>Cash flow statement (1000 EUR)</b>	1-3/05	1-3/04	1-12/04
	3 months	3 months	12 months
Cash flow from operating activities:			
Operating profit	1 993,8	1 752,0	6 397,0
Adjustments to operating profit	-189,8	1 191,0	-1 862,0
Change in net working capital	378,7	9 166,0	820,0
Cash from operating activities	2 182,6	12 109,0	5 355,0
Cash used in investing activities	-3 381,9	-6 068,0	-7 914,0
Cash flow from financing activities	-1 137,8	296,0	8 687,0
Change in funds	-2 337,0	6 337,0	6 128,0
<b>Other key figures</b>	1-3/05	1-3/04	1-12/04
	31.3.2005	31.3.2004	31.12.2004
Capital expenditure	143,4	9 238,0	15 362,6
Order book, M€	31,4	15,2	24,1
Number of personnel on average	300	307	315
Profit per share, EUR	0,0013	0,0014	0,0022
Shareholders' equity per share, EUR	0,0201	0,0177	0,0188