

FINANCIAL DATA FROM INTERIM REPORT 01.01.2005 - 30.06.2005 (2Q)
Key figures of Ruukki Group Oyj (MEUR)

	1-6/05 30.6.2005	1-6/04 30.6.2004	1-12/04 31.12.2004
Turnover	38,7	34,1	68,7
change in turnover %	13,5	3 186,7	533,1
Operating profit	4,3	3,5	6,0
% of turnover	11,2	10,3	8,7
Result before extraordinary items and taxes	3,6	2,9	4,4
% of turnover	9,4	8,6	6,2
Net profit for the period	2,5	1,8	1,8
% of turnover	6,4	5,4	2,6
Balance sheet total	53,5	50,1	56,9
Cash flow from operations	5,3	8,8	5,4
Return on equity, %	29,4	25,6	12,7
Return on invested capital, %	25,9	25,8	19,0
Net gearing ratio, %	45,0	44,6	52,9
Equity ratio, %	43,5	39,5	34,2
Capital expenditure in non-current assets	0,4	8,7	15,4
% of turnover	1,0	25,5	22,4
Order book, M€	33,5	18,1	24,1
Number of personnel in the end of the period	290	332	289
Earnings per share, €	0,0030	0,0023	0,0022
Earnings per share, €, adjusted for dilution effect of convertible capital loans	0,0026		
Shareholders' equity per share, €	0,0218	0,0189	0,0188
Number of shares owned by the Group	0	0	3 445 000
% of the total number of shares	0,0	0,0	0,4

Summary of the consolidated profit and loss account (1000 EUR)

	1-6/05 6 months	1-6/04 6 months	1-12/04 12 months
Turnover	38 693,9	34 099,6	68 685,2
Change in stocks of finished goods	525,6	600,1	2 431,6
Other operating income	108,5	189,9	490,6
Depreciation on fixed assets according to plan	-499,4	-717,4	-1 572,8
Value adjustments in associated companies	0,0	0,0	-416,2
Operating expenses	-34 012,5	-29 450,8	-62 087,2
Operating profit before amortisation of consolidated goodwill	4 816,0	4 721,3	7 531,2
Amortisation of consolidated goodwill	-480,3	-1 222,3	-1 550,8
Operating profit	4 335,7	3 499,0	5 980,4
Value adjustments in other financial investment	0,0	0,0	-134,2
Interests in associated companies	-403,8	-209,6	-623,4
Financial income and expenses	-289,8	-348,4	-937,6
Result before extraordinary items	3 642,2	2 941,0	4 285,2
Result before appropriations and taxes	3 642,2	2 941,0	4 285,2
Taxes	-1 176,8	-986,9	-2 358,7
Change in deferred tax liability	0,0	-2,1	-51,7
Result before minority interest	2 465,3	1 952,0	1 874,8
Minority interest	0,0	-118,6	-106,7
Result	2 465,3	1 833,5	1 768,1

Summary of the consolidated balance sheet (1000 EUR)

	30.6.2005	30.6.2004	31.12.2004
ASSETS			
Non-current assets			
Intangible assets	16 090,3	14 183,4	16 892,1
Tangible assets	6 481,9	8 128,9	6 578,9
Financial investments	6 299,8	4 344,3	6 729,6
Non-current assets, total	28 872,0	26 656,6	30 200,6
Current assets			
Inventories	11 246,9	10 004,4	10 758,4
Receivables	7 022,6	9 363,0	8 420,8
Cash at bank and in hand	6 306,8	4 089,0	7 553,9
Current assets, total	24 576,3	23 456,4	26 733,1
Assets, total	53 448,3	50 113,0	56 933,7
SHAREHOLDERS' EQUITY AND LIABILITIES			
Share capital	14 037,9	13 819,8	13 819,8
Other equity capital	4 051,3	1 618,5	1 560,0
Capital loan	7 367,1	525,7	7 367,1
Shareholders' equity, total	25 456,2	15 964,0	22 746,9
Minority interest	0,0	987,5	50,1
Liabilities			
Long-term debts	4 932,7	8 571,3	5 673,2
Advance payments	13 263,6	8 525,3	11 761,9
Other short-term debts	9 560,5	15 887,1	16 474,2
Short-term liabilities, total	22 824,1	24 412,4	28 236,1
Deferred tax liability	235,3	177,8	227,4
Liabilities	27 992,1	33 161,5	34 136,7
Shareholders' equity and liabilities, total	53 448,3	50 113,0	56 933,7

Cash flow statement (1000 EUR)	1-6/05 6 months	1-6/04 6 months	1-12/04 12 months
Cash flow from operating activities:			
Operating profit	4 335,7	3 499,0	6 397,0
Adjustments to operating profit	-668,6	1 939,0	-1 862,0
Change in net working capital	1 657,5	3 271,0	820,0
Cash from operating activities	5 342,6	8 709,0	5 355,0
Cash used in investing activities	-5 766,2	-7 875,0	-7 914,0
Cash flow from financing activities	-735,8	1 829,0	8 687,0
Change in funds	-1 177,4	2 663,0	6 128,0
Other key figures	1-6/05 30.6.2005	1-6/04 30.6.2004	1-12/04 31.12.2004
Capital expenditure	389,5	8 709,0	15 362,6
Order book, M€	33,5	18,1	24,1
Number of personnel on average	291	323	315
Profit per share, EUR	0,0030	0,0023	0,0022
Earnings per share, €, adjusted for dilution effect of convertible capital loans	0,0026		
Shareholders' equity per share, EUR	0,0218	0,0189	0,0188